



Adam E. Falk
Senior Vice President
State Government Affairs

February 9, 2023

Dear Andrew Butcher:

I am writing on behalf of Spectrum Northeast, LLC ("Spectrum"), a subsidiary of Charter Communications, Inc. ("Charter"). This is a follow up to our letter dated January 20, 2023. The purpose is to provide the Maine Connectivity Authority ("MCA") additional information about Charter's planned investments in Franklin and Somerset counties as the Board continues to consider applications for broadband funding under the MCA's Connect the Ready Broadband Grant Program.

It had been our hope that the Board would pause the vote on the Skowhegan area grant in order to consider Charter's planned acquisition of Bee Line, Inc. ("Bee Line") and in light of the additional information contained in this letter, Charter respectfully request's that the Board reconsider Skowhegan and also not move forward with a vote on proposed grant to Wilton.

As you are all now aware, Charter entered an asset purchase agreement with Bee Line, dated December 30, 2022, and plans to purchase substantially all of the assets of Bee Line, including its operations in the following Maine communities in Franklin and Somerset counties: Anson, East Millinocket, Farmington, Industry, Madison, Millinocket, Skowhegan and Wilton.

Charter plans to close the transaction as quickly as possible and, at the latest, in May, so that we can transition services and make improvements to Bee Line's cable and broadband network, in order to fully integrate these locations to Charter's full-suite of products, pricing and offerings. Upon completion of our transition, Charter will offer the same level of service Spectrum provides throughout the rest of its service territory in Maine today.

We are committed to have this transition fully complete across the entire Bee Line footprint within 18 months of the close of the sale and even sooner for Skowhegan and Wilton, within 12 months.

Charter's planned investment and upgrades to Bee Line's current offering include all of Spectrum's current broadband speed tiers, including Spectrum Internet, Spectrum Ultra and Spectrum Gig, with plans to make further network enhancement investments to include symmetric speed offerings in the next few years.

All of these improvements to Bee Line's existing homes and businesses served will be done without the need for contributions or subsidies from the state to complete.

As a reminder, the transaction is not subject to Charter receiving additional borrowing capacity or related contingencies, as the company intends to finance this acquisition through funds available at the holding company level, using a mix of available funding pools, including ongoing business free cash flow and existing lines of credit.

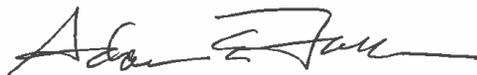
Included in this communication are maps that show nearly 100% of the residents in Skowhegan and Wilton have access to Bee Line, which now will transition to Spectrum's services.

At Spectrum, we want to work with the State to ensure the best use of its broadband funding so that resources can go to the areas most in need. This will help ensure that Maine achieves Governor Mill's goal that all unserved Maine residents have access to broadband by the end of 2024. As you consider your funding options to achieve these goals, we wanted to make sure we are able to share in real time updates on Spectrum's planned investments in Franklin and Somerset counties.

We felt that this letter was the most efficient way to communicate with the entire Board. Given that there is not a public comment period or designated procedure to challenge a grant - as there had been with the ConnectMaine Authority programs - we would ask the Board to reconsider the vote to proceed with the Skowhegan/CCI Grant and not proceed with the grant for Matrix/Wilton.

Thank you for your consideration and would be more than happy to make ourselves available for further discussions or any questions that you may have.

Sincerely,

A handwritten signature in black ink, appearing to read "Adam E. Falk", with a long horizontal flourish extending to the right.

Adam E. Falk
Sr. Vice President
State Government Affairs

Cc: Andrew Butcher, Carlos Barrionuevo, Daniel Belyea, Fred Brittain, John Chandler, David Demers, Commissioner Heather Johnson, Danielle Louder, Carlos Mello, Michael Reed, Timothy Schneider, Robert Souza